Under the patronage of **Dubai Economy**Dubai, United Arab Emirates

تحـــت رعــــــايــة **اقـتصـادية دبي** دبي، الإمارات العربية المتحدة



The Global Franchise Market

المعرض والملتقى العالمي لحقوق الامتياز

5-6 NOVEMBER 2019

DUBAI INTERNATIONAL CONVENTION AND EXHIBITION CENTRE

globalfranchisemarket.com

Organised by



Strategic Partner & Co-Founder



Strategic Partner & Platinum Sponsor



The Global Franchise Market (TGFM) is the leading franchising event in the Middle East and is a dedicated platform for franchisors to connect with investors and franchisees seeking diversified investments and business partnerships.

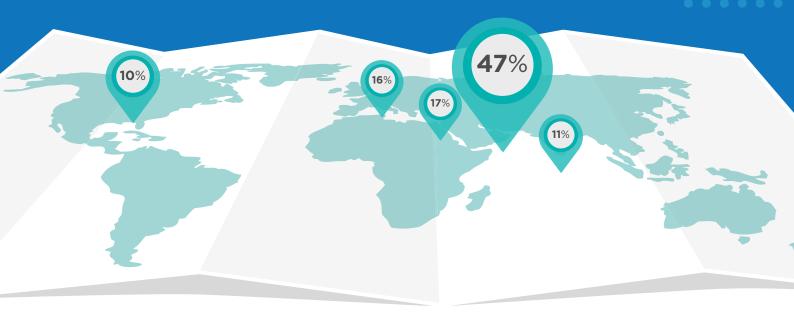
WHO EXHIBITED?



71Exhibitors
(+35% compairing to 2017)



90 Exhibiting Brands From 20 Countries





UAE and rest of of the GCC



Levant and the rest of the Middle East



Europe



Indian Subcontinent and Asia Pacific



America



I have been exhibiting at TGFM for 3 years now and I have always found the show to be valuable for us as far as meeting qualified buyers is concerned. At TGFM, we met a company who later became a master franchisee for 20 units in Saudi Arabia over 5 years. TGFM has positioned itself as the leader in this market based on its ability in attracting qualified franchisees and investors. I will definitely be here next year!

Fadi Ghaly

Co-founder - UNDER500



There is a great number of participating brands here in TGFM, and the investors coming to this show are serious about seeking investment opportunities. The discussions we had in the show gave us an opportunity to explain who we are and what we do best and learn more about the investors' businesses. During the event, we were in discussions with the right people who can represent us and that means business.

Wael Chehade

VP for International Development - Mary Brown's Chicken & Taters

3 COUNTRY PAVILIONS







MALAYSIA

CANADA

Exhibitors Represented 6 Different Sectors







Services



Others (i.e. banks, car service centres)



Health and Beauty



Education

Exhibitors are very satisfied with TGFM

63%

70%

Generated an average of 6 serious business deals within 2 days

64%

Entered into a new market because of TGFM

60%

Generated new sales leads during the event

81%

Confirmed TGFM is the best franchise exhibition to penetrate and/ or develop their presence in the region

66%

Confirmed their presence at TGFM 2019





Retail



WHO ATTENDED?

1,356 Visiting Companies representing more than **2,000** Franchisees and Investors and 60% of our visitors were Decision Makers.



84% **FRANCHISEES** Looking for new opportunities



16%

(i.e. corporate investor, individual investor, real estate & mall developer)

Franchisees visiting TGFM are operating in the following sectors:

| 34 % | F&B |
|-------------|--|
| 12 % | Services & Maintenance |
| 11% | Retail |
| 6 % | Health and Beauty |
| 5 % | Hospitality |
| 32 % | Others (i.e. banks, automotive centers) |

TOP 10 VISITING COUNTRIES



UAE



KSA







10











Geographic Breakdown



UAE



Rest of the GCC



Rest of the Middle East and Africa



Indian Subcontinent and rest of Asia



Europe



Others

Visitors' Interests

13%



F&B Retail



Health and Beauty



Management and Consultancy



Services



Supplies



Hospitality



Education





As the world's first Quick Mobile Restaurant (QMR) app, we were absolutely proud to be part of TGFM and also be operating in Dubai.

Nathen Mazri

Founder & CEO - GarfieldEats







We were expecting to meet investors who wanted to set up business in Dubai, but we came across investors from all around the region who were interested in establishing businesses back in their home countries. TGFM helped us not only to reach out to investors in the Middle East, but also in other parts of the world.

Peh Yi Han

Chief Operating Officer - Mulberry Learning



The visitors who visited our stand were investors who wanted to diversify their business. We were happy to present Bacio Nero at TGFM, and we will definitely see you next year!

Damaride Onotaro

Director General - Bacio Nero



TGFM has had a huge impact on us. TGFM is a great platform for brands who want to grow because it provides the right connections and it has been very engaging.

Ayesha Kouwatly

Chief Operating Officer - SpotOn Ambassador



Join TGFM

0 0 0 0

0 0 0 0

- Be part of the leading and unique exhibition dedicated to the Franchise
 Community and based in Dubai, the economic hub for the Middle East.
- Meet with 'pre-qualified' investors actively seeking new franchise brands and having the capital to invest between USD 100,000 and USD 2,000,000 within the coming 12 months.
- Connect with investors from **high-growth markets** in the Middle-East and Africa such as the UAE, KSA and other GCC countries as well as Egypt and key nations in Africa.
- Have access to a diversity of franchise investors meeting your requirements: exclusive franchise, master franchise, area development or single units.
- Benefit from our **exclusive business-matchmaking platform** that will enable you to schedule meetings in advance with selected companies looking for your profile.

Why is the Middle-East an interesting and promising market for your business?

GCC countries are leading the growing franchise economy in the Middle East and Egypt is the leading franchising destination among African countries. Thanks to a population of 1.4 billion, a GDP of US\$ 1.9 trillion, a rich customer base combined with a business-friendly environment, the GCC (KSA, UAE, Kuwait, Bahrain and Oman) offers the biggest opportunity for existing and potential franchisors and franchisees in the Middle East and Africa.

Alone, the UAE is one of the largest and most dynamic franchise market in the Middle East and Africa with more than US\$18 billion invested in the sector and a 2 digit growth. Franchise market in the UAE is set to grow immensely owing to a number of factors:

- Business-friendly policies and regulations
- Strong economic growth
 - High purchasing power among consumers
 - Consumption patterns
 - Increasing penetration of international franchise brands.
- The Franchise Economy in Dubai alone represented US\$30 billion in 2017

Food and beverage (particularly fast food) is the biggest sector. However, there is a growing demand in Education, Services & Maintenance, Retail, Entertainment and Health & Beauty.

Various sources

The Marketing Power of TGFM

- A database of 8,332 contacts of prequalified franchisees and investors from the Middle-East, Africa and Indian Sub-Continent.
- 168 e-marketing campaigns over 12 months.
- A committed tele-marketing team extensively pre-qualifying investors and exhibitors' needs for the match-making program.
- A communication campaign of 50 messages including **display and advertorial on websites** and publications.
- A **dedicated Media team** issuing regular press releases to regional and international media on both the event and participant's novelties.
- Intensive Social Media posts and adverts all year through on several platforms like Instagram, Facebook, Twitter and LinkedIn with a cumulative number of followers.
- A Google Ads Key words campaign in the GCC

2018 Press Coverage



+18
PRINTED ARTICLES



+52
ONLINE NEW ARTICLES



+10
RADIO INTERVIEWS



+7
TV INTERVIEWS



+27
INTERVIEWS CONDUCTED







5-6 NOVEMBER 2019

DUBAI INTERNATIONAL CONVENTION AND EXHIBITION CENTRE

globalfranchisemarket.com







